



Cobblestone Country
Federal Credit Union

MEMBER BUILT. HOME TOWN SERVICE.

Make the switch to
CCFCU TODAY!

Switching your accounts from another financial institution doesn't have to be difficult. The CCFCU Switch Kit has everything you need to make the move fast and easy.

Any Questions?

Call us at 585-589-5286



5 Easy steps to move your accounts to CCFCU!

- 1** Open an account with CCFCU!
Stop using your old account, but don't close it right away; allow time for the account to cover outstanding expenses.
- 2** Move your Direct Deposits to your new CCFCU account using the Payroll Deduction Direct Deposit Form
- 3** Move your Automatic Payments or Withdrawals to your new CCFCU account using the Automatic Withdrawal/Deposit Form
- 4** Close your old account.
Once all your checks have cleared, direct deposits, and payments have been transferred, send a written notice to close your previous account using the Account Close Form.
- 5** Enjoy the benefits of being a CCFCU Member, with our low rates and friendly service.

Name _____
Address _____

City _____ State _____ Zip _____
Employer _____

Soc. Sec. Number _____

**Please redirect my Direct Deposit to my account with
Cobblestone Country FCU as follows:**

Bank Routing Number: 222379085
Account Number _____
Account Type:
_____ Checking _____ Savings

I hereby authorize to have my direct deposit switched to my account with Cobblestone Country FCU.

Signature _____ Date _____

This credit union is federally insured by the National Credit Union Administration.

Authorization to Change My Automatic Payment

Effective ___/___/___, I hereby authorize to change my automatic payments to the company listed below to come from my account with Cobblestone Country FCU.

Please update my payment information to my account with Cobblestone Country FCU as follows:

Pay to: _____

Bank Routing Number: 222379085

Account/Policy No: _____

Account Number _____

Name _____

Account Type:

Address _____

_____ Checking _____ Savings

City _____ State _____ Zip _____

This credit union is federally insured by the National Credit Union Administration.

Authorization to Close My Account

To: _____
Name of Previous Financial Institution

Name _____

Account No: _____

Address _____

Previous Account Number

City _____ State _____ Zip _____

This letter serves as authorization to close my account. Please send me a check for the remaining balance to the address shown at the right.

Signature _____

Date _____

Print Name _____

Joint Owner's Signature _____

Date _____

Print Joint Owner's Name _____

This credit union is federally insured by the National Credit Union Administration.



Switch Kit Checklist

Payroll Direct Deposit Form

- Become a member of CCFCU And open a draft account.
- Download our Mobile App and set up text alerts.
- Stop using your old account, but do not close it yet.
- Fill out the Direct Deposit Form included in this Switch Kit and bring it to your payroll department. If you receive Social Security Benefits, you can set up Direct Deposit of your checks by calling the Social Security Administration at 1-800-772-1213. You will need to know the routing number and account number for the account you are switching the deposit from and the one you are switching it to.

Automatic Payment Authorization Form

- Move your Automatic Payments or Withdrawals to your new CCFCU account.
- Verify your direct deposits and automatic payments have begun posting to your CCFCU account.

Authorization to Close My Account

- Close your old account by sending the Authorization to Close My Account form to your old financial institution.